

Representative Legal Matters

Morné van der Merwe

Mining Transactions

- AML Resources Ltd (incorporated in Hong Kong) on its acquisition of manganese assets in SA
- Aquarius Platinum Group on a share placement and simultaneous rights issue on the JSE Ltd, ASX and LSE; on its acquisition of a 50 percent stake in Platinum Mile Resources (Pty) Ltd.; and in relation to its acquisition of Impala Platinum's stake in the Aquarius Group.
- ArcelorMittal South Africa Ltd. on its acquisition of 16.3 percent of the issued share capital of Coal of Africa Ltd.; and acquisition of Imperial Crown Trading 289 (Pty) Ltd.
- Forbes & Manhattan Coal Corp. in relation to its secondary listing on the securities exchange operated by the JSE Limited.
- Lanxess (Pty) Ltd on the purchase of a 50 percent stake in Chrome International South Africa (Pty) Ltd.
- Ntsimbintle Mining (Pty) Ltd. on the sale by Samancor Manganese (Pty) Ltd. to Richtrau No. 162 (Pty) Ltd. of the Hotazel Manganese Mine.
- Thelo Group in relation to the sale of its interest in Incwala Resources, Lonmin Plc's BEE partner.
- Universal Pulse Trading (Pty) Ltd. on its disposal of its interest in a prospecting right to Continental Coal Ltd.
- Xstrata South Africa (Pty) Ltd. on its acquisition of Eland Platinum Holdings Ltd.; acquisition of an interest in Lonmin; sale of a stake in Arthur Taylor Colliery and Arthur Taylor Open Cast Mine to African Rainbow Minerals; restructuring of the business and assets of Eland Platinum Mines (Pty) Ltd.; and sale of the Douglas Tavistock Joint Venture's coal mining business to Xstrata South Africa (Pty) Ltd. and BHP Billiton Energy Coal South Africa Ltd.
- Evraz Group SA on its investment in Highveld Steel and Vanadium Corporation.

BEE Transactions

- Aquarius Platinum Ltd and Aquarius Platinum South Africa (Pty) Ltd. on their BEE transaction with the Savannah Consortium;
- ExecuJet Aviation Group AG in relation to its BEE transaction with Simang M & E (Pty) Ltd.
- Xstrata Alloys on its empowerment transaction with Kagiso Trust Investments in relation to the Mototolo joint venture; and the Bakwena ba Magopa Community in relation to its Rhovan vanadium operation.
- Xstrata Coal Plc on its empowerment joint venture with African Rainbow Minerals Ltd.
- Xstrata South Africa (Pty) Ltd. on its BEE joint venture with African Rainbow Minerals Ltd.
- Lanxess (Pty) Ltd. on its conclusion of a BEE transaction in relation to its shares in Rustenburg Chrome Mines with Direng Investment Holdings (Pty) Ltd. and the Rustenburg Chrome Employees Empowerment Trust.
- ArcelorMittal South Africa Ltd. on its BEE transaction.

General Corporate Transactions

- Avusa Ltd. on its restructuring and unbundling out of Johncom; on its acquisition of 100 percent of the issued share capitals of Universal Print Group (Pty) Ltd. and Hirt & Carter (Pty) Ltd. and the acquisition by the seller of 16.5 percent of the issued share capital of Avusa; and in relation to an expression of interest received from Capita Limited with regards to the acquisition of 100 percent of the entire issued share capital of Avusa.
- ExecuJet Aviation Group AG in relation to the establishment of a joint venture with Quits Aviation Nigeria, in Nigeria.
- Johnnic Communications on the disposal of its 39.56 percent stake in Electronic Media Network (M- Net) and SuperSport International Holdings to MIH.